

[31713] [Notice of Hearing]

UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
JACKSONVILLE DIVISION

In re:

Case No. 3:07-bk-00492-JAF  
Chapter 11

Heritage Funding Group, Inc.

Debtor(s) /

NOTICE OF HEARING

NOTICE IS GIVEN that an evidentiary hearing in this case will be held in 4th Floor Courtroom 4D , 300 North Hogan Street, Jacksonville, Florida, on May 17, 2007 at 11:30 p.m. , to consider and act upon the following matter:

Motion of Official Committee of Unsecured Creditors of Heritage Funding Group, Inc. for Order Clarifying the Obligations of the Committee Under 11 U.S.C. Section 1102(b)(3)

and transact such other business as may properly come before the hearing.

1. All exhibits must be pre-marked and listed in accordance with Local Rule 9070-1.
2. The hearing may be continued upon announcement made in open Court without further notice.
3. Any party opposing the relief sought at this hearing must appear at the hearing or any objections or defenses may be deemed waived.
4. **Appropriate Attire** . You are reminded that Local Rule 5072-1(b)(16) requires that all persons appearing in Court should dress in appropriate business attire consistent with their financial abilities. Among other things, a coat and tie are appropriate for a man; a dress or pants suit is appropriate for a woman.
5. Due to heightened security procedures, persons must present photo identification to enter the Courthouse and arrive early.

Dated April 9, 2007 .

Lee Ann Bennett, Clerk of Court  
300 North Hogan Street Suite 3-350  
Jacksonville, FL 32202

Copies furnished to:  
Debtor  
Debtor(s)' Attorney  
Trustee  
US Trustee  
All Interested Parties